

MARIST HIGH SCHOOL CHICAGO FOUNDATION FOR OUR FUTURE HERMITAGE SOCIETY

PLANNED GIVING PROGRAM



FEIN # 36-2516871

Please return this form by scanning and emailing to Tom Inzinga at inzinga.tom@marist.net or via mail:

Advancement Office Marist High School 4200 W 115th St Chicago, IL 60655

PRINTED NAME(S): _____

SIGNATURE(S): _____

SPOUSE NAME: _____

DATE: _____

**CONTACT
INFORMATION:** _____

**ATTORNEY NAME
& PRACTICE:** _____

PLEASE INITIAL IN THE APPROPRIATE BOX BELOW.

Yes, I have included Marist High School Chicago in my will and I have selected the bequest from the list below.

Yes, I have included Marist High School Chicago in my will but at this time, I do not wish to disclose the bequest.

No, at this time, I have not yet included Marist High School Chicago in my will.

Bequests

A charitable request is the most common form of providing an ultimate gift for a charitable cause and to perpetuate a donor's life interest and influence into the future. A bequest is a provision in one's last will or trust where a gift is transferred from an estate to a charitable organization. A bequest can also be made by simply adding a codicil to an existing will.



PLANNED GIVING PROGRAM

FEIN # 36-2516871

SPECIFIC BEQUESTS

You may make a **specific and/or percentage bequest** as follows:

the sum of \$_____ or _____% of my estate

or the property described as _____

RESIDUAL BEQUESTS

You may make a **residual bequest** of assets remaining after all other specific bequests have been satisfied as follows:

the rest, remainder, and residue of my estate, or

_____% (or fractional interest) of the rest, remainder, and

residue of my estate.

CONTINGENT BEQUESTS

You may make a **contingent bequest** to take effect only if those named as primary beneficiaries predecease you as follows:

If any or all of the above named beneficiaries do not survive

me, then I hereby give the share that otherwise would be

(his/hers/theirs) to the Hermitage Society.

DESIGNATIONS

It is my desire and instruction that this bequest to the Hermitage Society be used for the following purposes. For more information on possible opportunities, please contact Tom Inzinga '84 at inzinga.thomas@marist.net.

MARIST HIGH SCHOOL CHICAGO
FOUNDATION FOR OUR FUTURE
HERMITAGE SOCIETY

PLANNED GIVING PROGRAM



FEIN # 36-2516871

NAMING

MARIST HIGH SCHOOL HAS MY PERMISSION TO PUBLISH MY NAME AS PART OF THE HERMITAGE SOCIETY. PLEASE INITIAL NEXT TO THE APPROPRIATE BOX BELOW.

Yes, I give Marist High School permission to publish my name as part of the Hermitage Society. I would like my name to appear as:
(i.e. Mr. and Mrs. Doe, John and Jane Doe)

No, please keep my participation in the Hermitage Society confidential.

Advancement Office
Marist High School
4200 W 115th St
Chicago, IL 60655

Phone : 773-881-5379
Cell : 708-494-1006
Email: inzinga.thomas@marist.net

This document is to be returned signed to Marist High School Chicago.