

MARIST HIGH SCHOOL CHICAGO  
FOUNDATION FOR OUR FUTURE  
HERMITAGE SOCIETY

# PLANNED GIVING PROGRAM



The image of building something by hand, stone by stone, brick by brick, gives one the sense of commitment and accomplishment. Our planned giving program to continue our important mission at Marist Chicago is no different. The building, called the Hermitage, that Saint Marcellin and the Brothers built by hand, brick by brick, still stands today. It is in this spirit that we have built and continue to evolve Marist High School Chicago, wing by wing.

By considering a planned gift to Marist Chicago, you can help continue our Catholic legacy by ensuring students and families can continue to attend Marist. Our goal is to build the foundation from which student's wishing to call themselves "Marist" can be afforded the opportunity to become part of the Marist family.

## ***Founding the Hermitage Society***

Every brick should be laid on a sturdy foundation. Our goal during this first year is to have 63 founding members, in honor of Marist Chicago opening its doors in 1963. In this first year initiative of the Hermitage Society, we are looking to establish this planned giving society through the founding members, where others may come after and lay their bricks upon this foundation. If you participate in the Planned Giving Program, you're in the Hermitage Society. If you give within the first year, you are a founding member.



THE WHITE BUILDING TO THE LEFT, CALLED THE HERMITAGE, IS THE FIRST MARIST BROTHERS RESIDENCE BUILT BY ST. MARCELLIN AND THE BROTHERS IN 1825. IT STILL STANDS TODAY.



## **BRICK BY BRICK – MARIST PLANNED GIVING PROGRAM**

# **Foundation For Our Future**

**FEIN # 36-2516871**

**CODICIL**

### **Let us help you plan.**

Marist High School's Advancement Office will confidentially answer your questions about planned giving and work closely with your legal, tax, and other advisers to come up with an integrated plan that meets each of your personal goals. Our goal during this first year is to have 63 founding members of the Hermitage Society, in honor of Marist opening its doors in 1963.

Advancement Office  
Marist High School  
4200 W 115th St  
Chicago, IL 60655

Phone : 773-881-5379

Cell : 708-494-1006

Email: [inzinga.thomas@marist.net](mailto:inzinga.thomas@marist.net)

### **SPECIFIC BEQUEST**

**"I give to Marist High School, FEIN # 36-2516871, c/o Advancement Office, Chicago, Illinois, the sum of \$ \_\_\_\_\_ to be used by the institution [for its general purposes]**

**OR [for a particular facility, sport, or academic program within Marist High School] OR [according to a statement of donor intent previously agreed to by Marist High School and me]."**

### **RESIDUARY BEQUEST**

**"I give to Marist High School, FEIN # 36-2516871, c/o Advancement Office, Chicago, Illinois, \_\_\_\_\_ percent of the residue of my estate to be used by Marist High School [for its general purposes] OR [for a particular facility, sport, or academic program within Marist High School] OR [according to a statement of donor intent previously agreed to by Marist High School and me]."**

### **CONTINGENT BEQUEST**

**"In the event that \_\_\_\_\_ predeceases me, I give to Marist High School, FEIN # 36-2516871, c/o Advancement Office, Chicago, Illinois, [the sum of \$ \_\_\_\_\_] OR [\_\_\_\_\_] percent of the residue of my estate] to be used by Marist High School for [describe purpose or purposes—for example, Marist High School's general purposes] OR [for a particular facility, sport, or academic program within Marist High School] OR [according to a statement of donor intent previously agreed to by Marist High School and me]."**



**FEIN # 36-2516871**

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FEIN # 36-2516871

**PRINTED NAME(S):** \_\_\_\_\_

**SIGNATURE(S):** \_\_\_\_\_

**SPOUSE NAME:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**CONTACT INFORMATION:** \_\_\_\_\_

**ATTORNEY NAME & PRACTICE:** \_\_\_\_\_

**PLEASE INITIAL IN THE APPROPRIATE BOX BELOW.**

Yes, I have included Marist High School Chicago in my will and I have selected the bequest from the list below.

Yes, I have included Marist High School Chicago in my will but at this time, I do not wish to disclose the bequest.

No, at this time, I have not yet included Marist High School Chicago in my will.

## Bequests

A charitable request is the most common form of providing an ultimate gift for a charitable cause and to perpetuate a donor's life interest and influence into the future. A bequest is a provision in one's last will or trust where a gift is transferred from an estate to a charitable organization. A bequest can also be made by simply adding a codicil to an existing will.

# MARIST HIGH SCHOOL CHICAGO FOUNDATION FOR OUR FUTURE HERMITAGE SOCIETY

## PLANNED GIVING PROGRAM



FEIN # 36-2516871

### **SPECIFIC BEQUESTS**

You may make a **specific and/or percentage bequest** as follows:

the sum of \$\_\_\_\_\_ or \_\_\_\_\_% of my estate

or the property described as \_\_\_\_\_

\_\_\_\_\_

### **RESIDUAL BEQUESTS**

You may make a **residual bequest** of assets remaining after all other specific bequests have been satisfied as follows:

the rest, remainder, and residue of my estate, or

\_\_\_\_\_% (or fractional interest) of the rest, remainder, and

residue of my estate.

### **CONTINGENT BEQUESTS**

You may make a **contingent bequest** to take effect only if those named as primary beneficiaries predecease you as follows:

If any or all of the above named beneficiaries do not survive

me, then I hereby give the share that otherwise would be

(his/hers/theirs) to the Hermitage Society.

### **DESIGNATIONS**

It is my desire and instruction that this bequest to the Hermitage Society be used for the following purposes. For more information on possible opportunities, please contact Tom Inzinga '84 at [inzinga.thomas@marist.net](mailto:inzinga.thomas@marist.net).

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\_\_\_\_\_

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FOUNDATION FOR OUR FUTURE  
HERMITAGE SOCIETY

**PLANNED GIVING**  
**PROGRAM**



FEIN # 36-2516871

**NAMING**

**MARIST HIGH SCHOOL HAS MY PERMISSION TO PUBLISH MY NAME AS PART OF THE HERMITAGE SOCIETY. PLEASE INITIAL NEXT TO THE APPROPRIATE BOX BELOW.**

Yes, I give Marist High School permission to publish my name as part of the Hermitage Society. I would like my name to appear as:  
(i.e. Mr. and Mrs. Doe, John and Jane Doe)

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No, please keep my participation in the Hermitage Society confidential.

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This document is to be returned signed to Marist High School Chicago.